



# Candidate Conflict of Interest Disclosure Statement

I am a candidate for:  **President-elect**  **Vice President**

**Instructions:** Please disclose any interests applicable during the course of your candidacy. You are encouraged to err on the side of disclosure and to report any circumstance that may appear to pose a conflict of interest, even if you are uncertain.

1. Do you receive compensation, other than reimbursement for reasonable expenses, as an employee or independent contractor of CSBA or a Related Entity?  Yes  No
2. Aside from compensation in item #1 above, have you received, or do you expect to receive, any material financial benefit from CSBA or a Related Entity?  Yes  No
3. Do you have any conflicts of interest or potential conflicts of interest, or any interests or relationships that might create the appearance of a potential conflict of interest, which must be disclosed under CSBA's policy?  Yes  No
4. Aside from compensation in item #1 above, are you or any of your family members, directly or indirectly, engaged, or intending to engage, in any transaction or activity with CSBA or a Related Entity?  Yes  No
5. Other than investments in diversified mutual funds, are you or any of your family members directly or indirectly engaged in, or intending to engage in, a relationship in an entity that does business with or competes with CSBA or a Related Entity?  Yes  No
6. Do you, or any of your family members, have a family or direct or indirect business relationship with any current Officer, Director, or employee of CSBA or a Related Entity?  Yes  No
7. Are you an Officer, Director, or an employee of an organization in the Education Coalition besides CSBA?  Yes  No
8. Are any of your family members Officers, Directors, or employees of an organization in the Education Coalition besides CSBA?  Yes  No
9. Are you an Officer or on the Board of Directors of any other organization?  Yes  No
10. Are you a registered lobbyist for any organization?  Yes  No

If you answered "Yes" to any of the questions in items #2-10 above, please state your interest below or in a separate attached statement:

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By signing of this form, I acknowledge that:

- » I have received and read CSBA's Candidate Conflict of Interest Policy.
- » I understand that at any time during my candidacy I am obligated to disclose the existence of any facts or circumstances that constitutes or may constitute a conflict of interest as defined in CSBA's Candidate Conflict of Interest Policy.
- » If I become aware of any actual or potential conflicts of interest at any time after the submission of this form, or if the information provided in this form becomes inaccurate or incomplete, I will promptly notify CSBA's Nominating Committee Chair and General Counsel in writing.

Signed: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Approved by CSBA Board of Directors on May 19, 2017.